



A Better Way to Work.

For Accounting Professionals.

Transform your firm with AI-powered document automation.

The Challenge

Financial professionals face mounting pressure: tighter budgets, economic uncertainty, and rapidly evolving regulations. Manual processes, disparate point solutions, and outdated workflows drain efficiency, create vulnerabilities, and slow client engagement. Pulling back on technology only increases these costs—and risks leaving firms behind.

The Opportunity

AI-powered document automation transforms how CPAs, tax associates, accountants, and other financial professionals get their best work done. With Acrobat Studio, firms can automate workflows, reduce errors, strengthen compliance, and deliver polished, client-ready materials quickly without compromising quality.

Why Acrobat Studio?

Trusted Foundation – Acrobat Pro

- Edit, organize, export, and protect documents
- Collect e-signatures and track responses
- Support for Microsoft Office files, notes, cloud docs, and weblinks

Intelligent Insights – Acrobat AI Assistant

- Summarize and analyze multiple documents at once
- Turn static files into conversational knowledge hubs
- Generate summaries, flag inconsistencies from financial documents in minutes

Look Professional – Adobe Express Premium

- Produce polished, branded client deliverables—no design skills required
- Start from approved templates, colors, fonts, and imagery
- Ensure every proposal, report, or presentation looks consistent and professional

Key Use Cases

AI-Enhanced Document Processing

Gather, review, sort, and analyze W-2s, 1099s, receipts, and statements. Extract key data, identify missing forms or inconsistencies, uncover transaction patterns, and free up hours during busy season and year round.

Compliance-Ready Workflows

Streamline e-signatures, secure storage, and audit-ready archival. Simplify client collaboration and tap into capabilities that make it easier for you to ensure legal and regulatory compliance.

Professional Client Deliverables

Generate branded reports, tax summaries, and presentations quickly—without design expertise—delivering consistent, high-quality content.

The Bottom Line

Acrobat Studio isn't just about PDFs—it's a complete AI-powered productivity platform, helping financial professionals:

- Save time and boost efficiency
- Strengthen compliance and security
- Streamline workflows and improve client experience

An AI-powered firm is a winning one—and for accounting professionals, that's money in the bank.

Start doing your best work with **Acrobat Studio** today.