



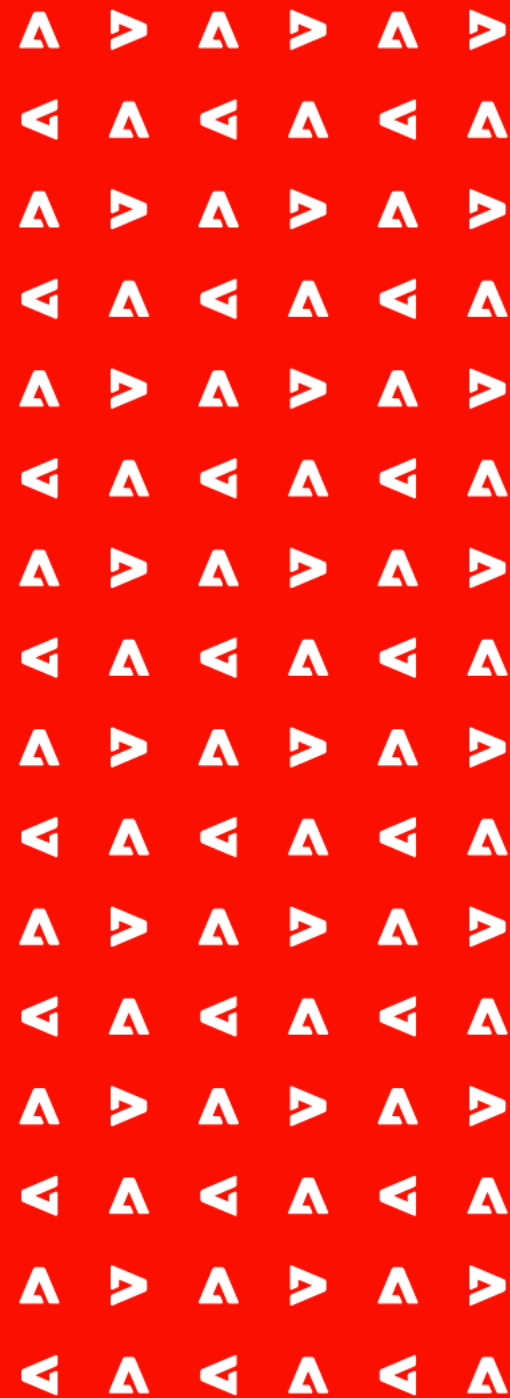
Adobe Acrobat Sign und Power Automate

Neil Richter

SC Adobe Sign

Stanislav Rosahatsky

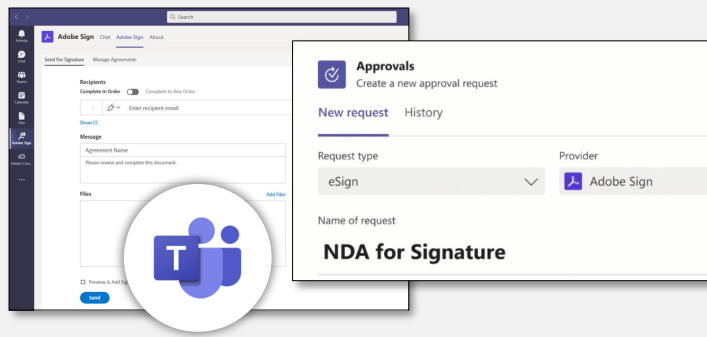
Principal SC Adobe Sign





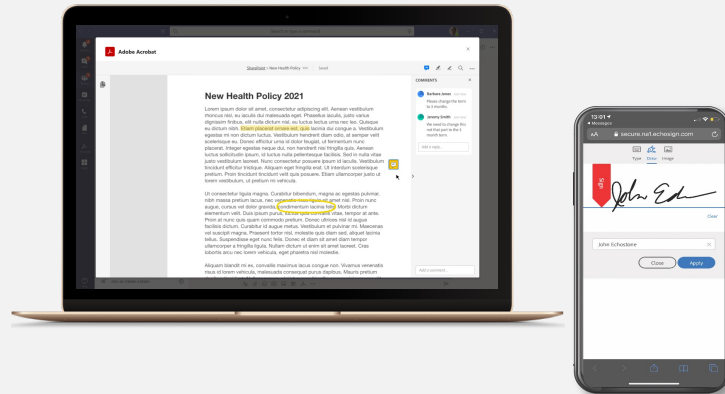
Arbeite von überall

- Mehr als 35 integrierte Integrationen in Microsoft-Anwendungen - kein Wechseln zwischen Anwendungen mehr
- No-code Automatisierung mit Adobe Acrobat Sign und PDF Services API-Konnektoren mit Power Automate



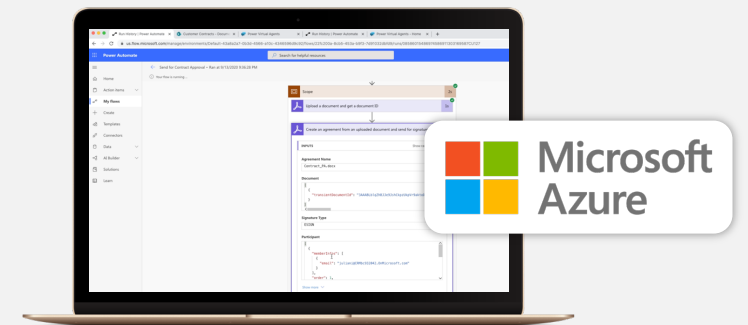
Sorge für optimales Arbeiten

- Greife von überall aus auf Dokumente zu und unterschreibe einfach - im Browser, auf dem Handy und in vertrauten Anwendungen.
- Überprüfung und Kommentierung von Dokumenten und Assets in Echtzeit



Nutze deine IT Investitionen

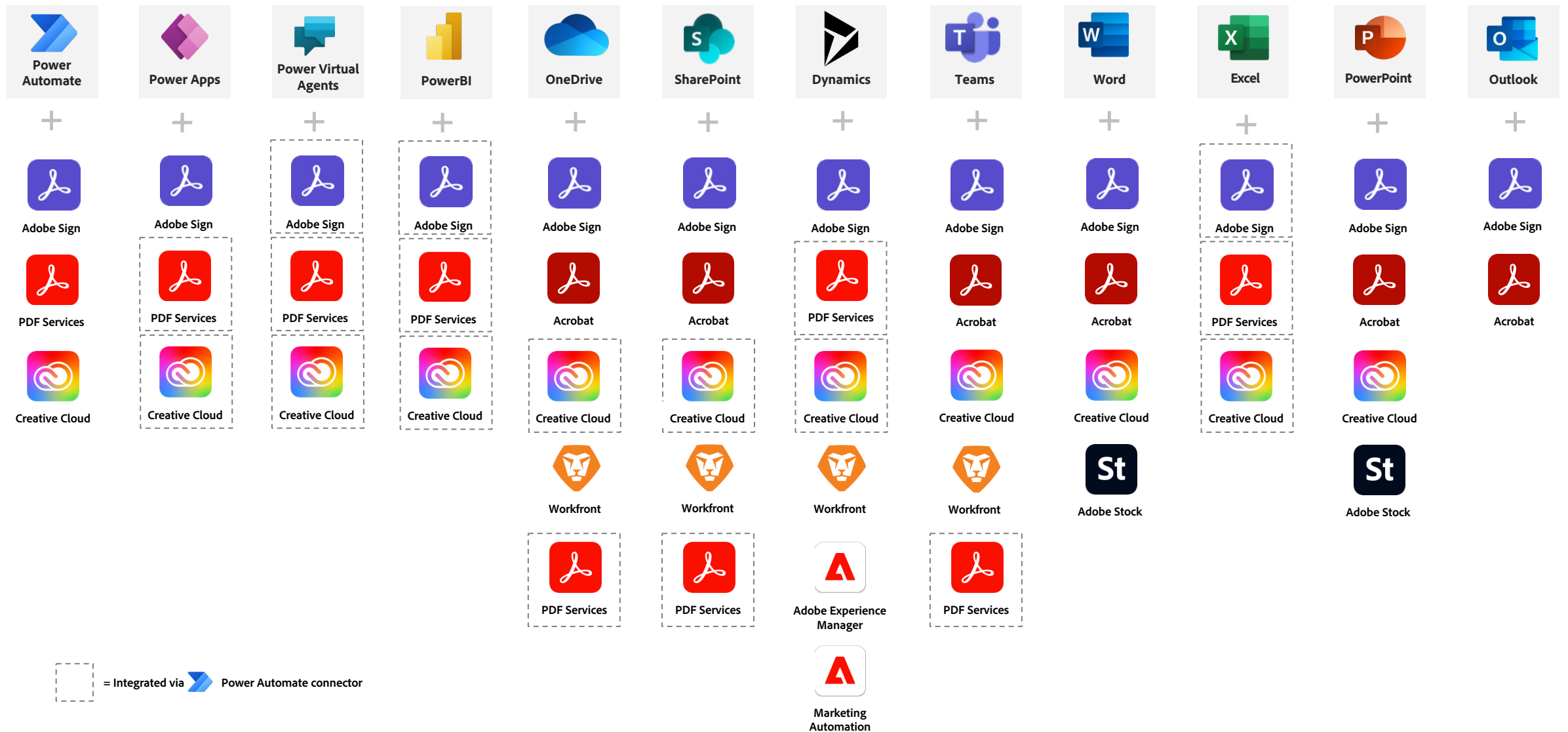
- Läuft global auf Azure und ist berechtigt, Azure-Verbrauchsvorteile zu nutzen
- Bereitstellung und Verwaltung über Azure Active Directory und Microsoft 365 Admin Console



Adobe Document Cloud & Microsoft Power Platform

ERSTELLEN	SIGNIEREN	TRANSFORMIEREN	EXTRAHIEREN
Document Generation Dynamische Erstellung von PDF- und Word-Dokumenten auf Grundlage von JSON-Daten.	Adobe Acrobat Sign Sende und erhalte rechtskonforme elektronische Unterschriften und veröffentliche Webformulare.	PDF Services Wandel PDFs um, z. B. erstellen, kombinieren und in Formate wie Word und andere Formate exportieren.	PDF Extract API Extrahiere Informationen aus PDFs
Generate Word or PDF Conditional sections Dynamic tables and lists Dynamic images Adobe Sign-ready	Capture e-signatures Identity verification Embedded web forms Send in bulk	Create Combine Split Export OCR Protect Compress Reorder Insert Linearize	AI-powered structure analysis Table and image extraction Data provides as JSON

Microsoft 365 und Adobe Integrationen



Integriere Adobe Produkte mit mehr als 500 Konnektoren!



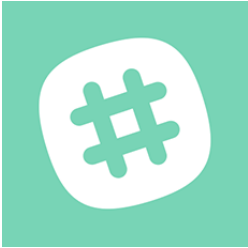
Adobe Sign



PDF Services



Creative Cloud





= Integrated via  Power Automate connector

Deine Vorteile von Adobe Document Cloud und Microsoft Power Platform



Automatisierte Dokumentenverarbeitung

Erstelle, Ändere, OCR und Exportiere PDFs zur Anpassung deiner Dokumenten-Workflows



Entwerfe durchgängige Dokumenten-Workflows

Generiere dynamisch Dokumente, sende diese zur Genehmigung und erfasse elektronische Unterschriften



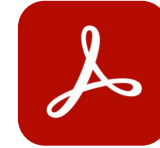
Automatisiere Unterschriften und Genehmigungen

Nahtlose Weiterleitung von Dokumenten zur Genehmigung und elektronischen Unterschrift.



Skalierbare Low-code Apps

Sichere Arbeitsabläufe mit Cloud-basierten Diensten für Data Loss Prevention, Identitäts- und Zugriffsmanagement





Beispiele für Use Cases

Use case 1: Speichere signierte Dokumente in Sharepoint

Signaturprozess starten

Dokument wird signiert

Speichere Signiertes
Dokument auf SharePoint



Ein Vertrag wird von Adobe Acrobat Sign UI oder einer anderen Integration zur Unterzeichnung gesendet.



Signatur auf beliebigem Gerät



Durch einen Trigger speichert PowerAutomate das Dokument automatisch ab

Use case 2: Sende eine neue Datei zur Signatur

Datei wird im Ordner
abgelegt



Im festgelegten Ordner wird
eine neue Datei erzeugt

Ein Trigger startet den Flow



Das neue Dokument wird
abgeholt

Sende zur Signatur



Das Dokument wird in Sign
hochgeladen und zur
Signatur versandt

Mögliche Fortsetzung:



???

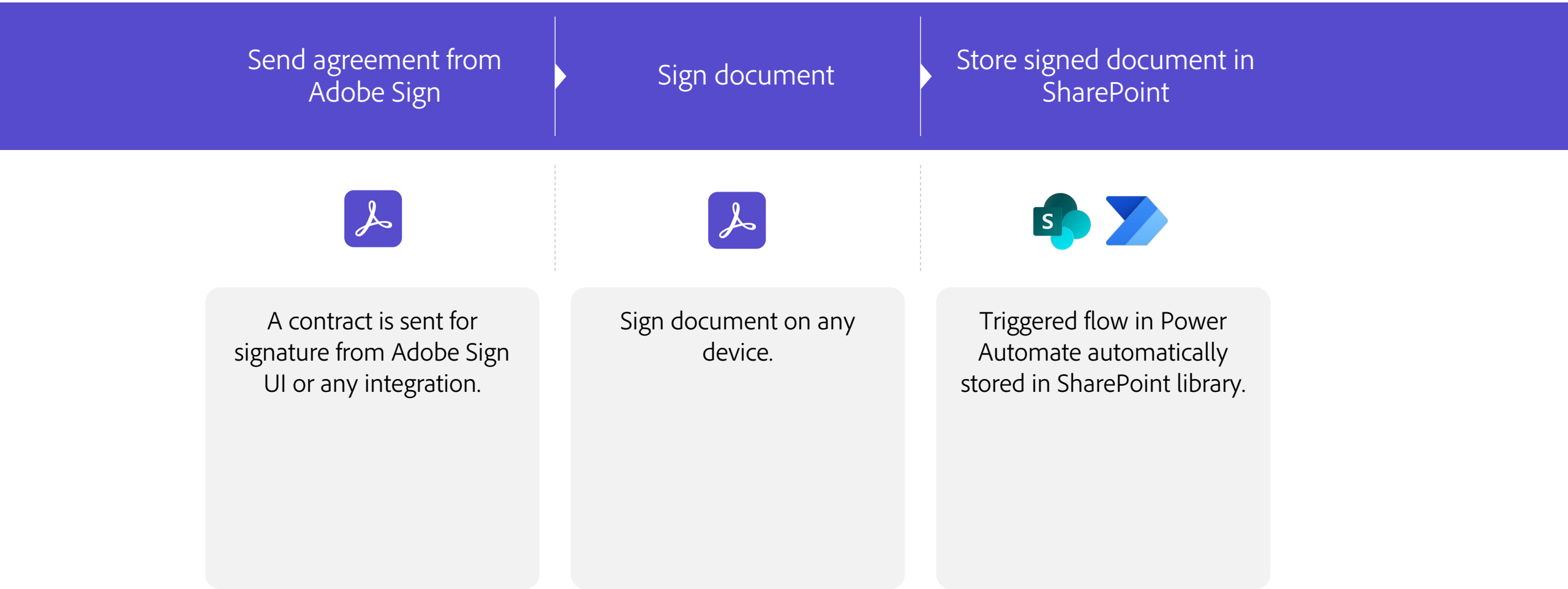
Poll: Which connectors are you most interested in learning more about?

- Adobe PDF Services
- Adobe Sign
- Creative Cloud



Demo

Use-case 1: Store signed documents in SharePoint automatically



Microsoft Power Automate | Mi x +

← → ↺ https://canada.flow.microsoft.com/en-us/

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Create automated workflows with Microsoft Power Automate.

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Create a task in Planner from a message

By Microsoft

Instant19212

Notify a channel when the status of a task in Planner updates

By Microsoft

Automated17323

Start an approval in Teams when a file is added to a SharePoint folder

By Microsoft

Automated15102

Save a message to OneNote

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Adobe Sign



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https://canada.flow.microsoft.com/en-us/connectors/shared_adobesign/adobe-sign/

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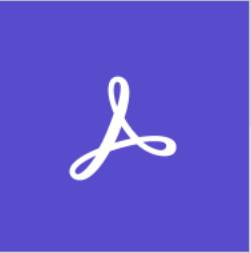
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Triggers - A trigger is an event that starts a flow



When a new agreement is created



When an agreement is sent to a participant



When an agreement workflow is completed successfully



When an event occurs



When the state of an agreement changes



Save an Adobe Sign completed agreement to SharePoint library

By Adobe

Automated2464



Get signatures for a selected SharePoint file

By Adobe

Instant1976



Get signatures on a new file in SharePoint

By Adobe

Automated1418



Get signatures for a new SharePoint item using Adobe Sign Library

By Adobe

Automated674



Get signatures on a selected file in SharePoint

By Adobe

Instant562



Update Dynamics Agreement record on agreement state change in Adobe Sign

By Adobe

Automated541



Save an Adobe Sign completed agreement to OneDrive for Business

By Adobe

Automated490



Get form data from a completed agreement of Adobe Sign in JSON format

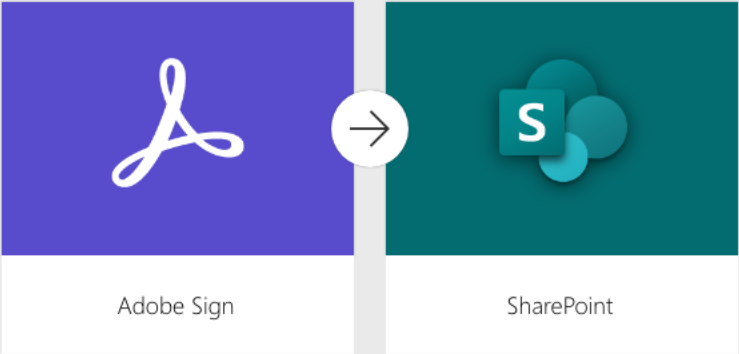
By Adobe

Automated487

https://canada.flow.microsoft.com/en-us/galleries/public/templates/20d2335fd5af40a9a622199f31e1dad3/save-an-adobe-sign-completed-agreement-to-sharepoint-library/

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Save an Adobe Sign completed agreement to SharePoint library



Whenever the agreement workflow gets completed, save the final copy in a SharePoint library.

This flow will connect to:

	Adobe Sign	Adobe Sign	✓	⋮
	SharePoint Permissions	bvanderb@document...	✓	⋮

Continue

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

Name

The name of the trigger

Scope

Any of my agreements

Agreement Name/ID

Specify only when "Scope" is "A specific agreement". Select an agreement

Show advanced options

↓

Create file

Site Address

Example: https://contoso.sharepoint.com/sites/sitename.

Folder Path

Must start with an existing library. Add folders if needed.

File Name

Agreement Na... -signed.pdf

File Content

Agreement Sig...

+ New step

Save

https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows

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https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows/new?gallery=public&template=20d2335fd5af40a9a622199f31e1dad3&connection.shared_ad...

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

Name

The name of the trigger

Scope

Any of my agreements

Any agreement in my account

Any agreement in my group

Any of my agreements

A specific agreement

Enter custom value

Agreement Name/ID

Show advanced options

Create file

Site Address

Example: https://contoso.sharepoint.com/sites/sitename.

Folder Path

Must start with an existing library. Add folders if needed.

File Name

Agreement Na... -signed.pdf

File Content

Agreement Sig...

+ New step

Save

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

NameSigned Agreements

ScopeAny agreement in my account

Agreement Name/IDSpecify only when "Scope" is "A specific agreement". Select an agreement

Show advanced options

Create file

Site AddressHR - https://documentcloud.sharepoint.com/sites/HR

Folder Path/Shared Documents/Demos

File NameAgreement Na... -signed.pdf

File ContentAgreement Sig...

+ New step

Save

Get documents signed

Send an agreement to others for e-signing, approval, or other processing.

Send from: Default Group (Primary Group) ▼ ?

Recipients*

Complete in Order ☒ Complete in Any Order

Add Me | Add Recipient Group | ?

1	 adobesigndemo+john@outlook.com	 Email
2	 Enter recipient email	

[Show CC](#)

Message*

Contract
Please review and complete Contract.

Files*

Add Files

A screenshot of a web browser window. The address bar shows 'https://www.foxit.com/'. The page title is 'Contract.docx'. The main content area is a large, light gray rectangle with the text 'Drag More Files Here' centered in it. The browser's address bar and title bar are visible at the top.

Options

- ☐ Password Protect
- ☐ Set Reminder

Recipients' Language

English: US☒ Preview & Add Signature Fields

Next

In pellentesque faucibus vestibulum. Nulla at nulla justo, eget luctus tortor. Nulla facilisi. Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis porta. Sed nec diam eu diam mattis viverra. Nulla fringilla, orci ac euismod semper, magna diam porttitor mauris, quis sollicitudin sapien justo in libero. Vestibulum mollis mauris enim. Morbi euismod magna ac lorem rutrum elementum. Donec viverra auctor lobortis.

★
Signature

* Full Name

Date _____

 1 / 1 |

adobesigndemo+john...
(Signer)

Signature

Initials

Signature Block

Stamp

Signer Info Fields

Data Fields

More Fields

Transaction Fields

Reset Fields

☐ Save as template

Back

Send

Save Progress



"Contract" has been successfully sent
for signature

A copy has also been sent to you at adobesigndemo+new@outlook.com for your records.
"Contract" was sent for signature to adobesigndemo+john@outlook.com.
As soon as the agreement is complete, all eligible parties will be e-mailed PDF copies.

Reminders

There are no reminders set for this document.

You will be alerted:

- If the document you sent has **not been viewed** by Aug 18 at 5:46 AM.
- If the document you sent has **not been signed** by Aug 18 at 9:46 PM.

[Change alert settings](#)

What's next?

[Send Another Document](#)
[Manage This Agreement](#)

All agreements that are not completed within 365 days will be automatically expired.



Favorites

Inbox 234

Sent Items

Drafts

Deleted Items

Add favorite

Folders

Inbox 234

Junk Email 1

Drafts

Sent Items

Deleted Items

Archive

Notes

Conversation Hist...

Demo

RSS Feeds

New folder

Groups

New group

You have 5 GB of free OneDrive storage

Inbox ★ Filter

AS Adobe Sign Contract has been sent out for sig... 9:46 PM Your Agreement Has Been Sent for Signature!... Contract.pdf

adobesigndemo+new@outlook.com Signature requested on "Contract" 9:46 PM Please review and complete Contract. adobesi...

AS Adobe Sign Offer Letter - Sonja Alvarez has b... 2:40 PM Your Agreement Has Been Sent for Signature!... Offer Letter - So...

AS Adobe Sign Offer Letter - Sonja Alvarez has b... 2:38 PM Your Agreement Has Been Sent for Signature!... Offer Letter - So...

AS Adobe Sign Offer Letter - Sonja Alvarez has b... 2:36 PM Your Agreement Has Been Sent for Signature!... Offer Letter - So...

AS Adobe Sign BYOD between Projected, John E... 11:02 AM BYOD between Projected, John Echostone an... BYOD - signed....

P Projected Completed: "BYOD" 11:02 AM Attached is the final agreement for your refer... BYOD - signed....

P Projected Completed: "BYOD" 11:02 AM Attached is the final agreement for your refer...

Signature requested on "Contract"

A adobesigndemo+new@outlook.com <echosign@echosig n.com>
Tue 8/17/2021 9:46 PM
To: adobesigndemo+john@outlook.com

Adobe Sign

adobesigndemo+new@outlook.com requests your signature on
Contract

Review and sign

Please review and complete Contract.

adobesigndemo+new@outlook.com

After you sign **Contract**, all parties will receive a final PDF copy by email.

Don't forward this email: If you don't want to sign, you can delegate to someone else.

POWERED BY
Adobe Sign

By proceeding, you agree that this agreement may be signed using electronic or handwritten signatures.
To ensure that you continue receiving our emails, please add echosign@echosign.com to your address book or safe list.
© 2021 Adobe. All rights reserved.

Review and Sign

https://benprojecteddemo.na1.echosign.com/public/esign?tsid=CBFCIBAA3AAABlqZhDlf_-EQghDWLEvw2gSQHkiD9Sh5lvRPOG_N9doJs8cyjBRISsiD1aGe_7NGAPSKsEZ5B7s3VKIfLzxC4ybQVJ5&

Adobe Sign

Options

Contract

Next required field 1

Start

Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis.

In pellentesque faucibus vestibulum. Nulla at nulla justo, eget luctus tortor. Nulla facilisi. Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis porta. Sed nec diam eu diam mattis viverra. Nulla fringilla, orci ac euismod semper, magna diam porttitor mauris, quis sollicitudin sapien justo in libero. Vestibulum mollis mauris enim. Morbi euismod magna ac lorem rutrum elementum. Donec viverra auctor lobortis.

SIGNATURE

Click here to sign

Signature

Full Name

Aug 17, 2021

Date

1 / 1

Language English: US

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TypeDrawImageMobile

sign

John Echostone

Clear

CloseApply

Duis
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Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis porta. Sed nec diam eu diam mattis viverra. Nulla fringilla, orci ac euismod semper, magna diam porttitor mauris, quis sollicitudin sapien justo in libero. Vestibulum mollis mauris enim. Morbi euismod magna ac lorem rutrum elementum. Donec viverra auctor lobortis.

SIGNATURE

John

John (Aug 17, 2021)

Signature

John

Full Name

Aug 17, 2021

Date

Review and Sign

https://benprojecteddemo.na1.echosign.com/public/esign?tsid=CBFCIBAA3AAABlqZhDlf_-EQghDWLEvw2gSQHkiD9Sh5lvRPOG_N9doJs8cyjBRISsiD1aGe_7NGAPSKsEZ5B7s3VKIfLzxC4ybQVJ5&

Adobe Sign

Options

Contract

Required fields completed

Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis.

In pellentesque faucibus vestibulum. Nulla at nulla justo, eget luctus tortor. Nulla facilisi. Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis porta. Sed nec diam eu diam mattis viverra. Nulla fringilla, orci ac euismod semper, magna diam porttitor mauris, quis sollicitudin sapien justo in libero. Vestibulum mollis mauris enim. Morbi euismod magna ac lorem rutrum elementum. Donec viverra auctor lobortis.

SIGNATURE

Click to change

John Echostone

John Echostone (Aug 17, 2021)

Signature

John Echostone

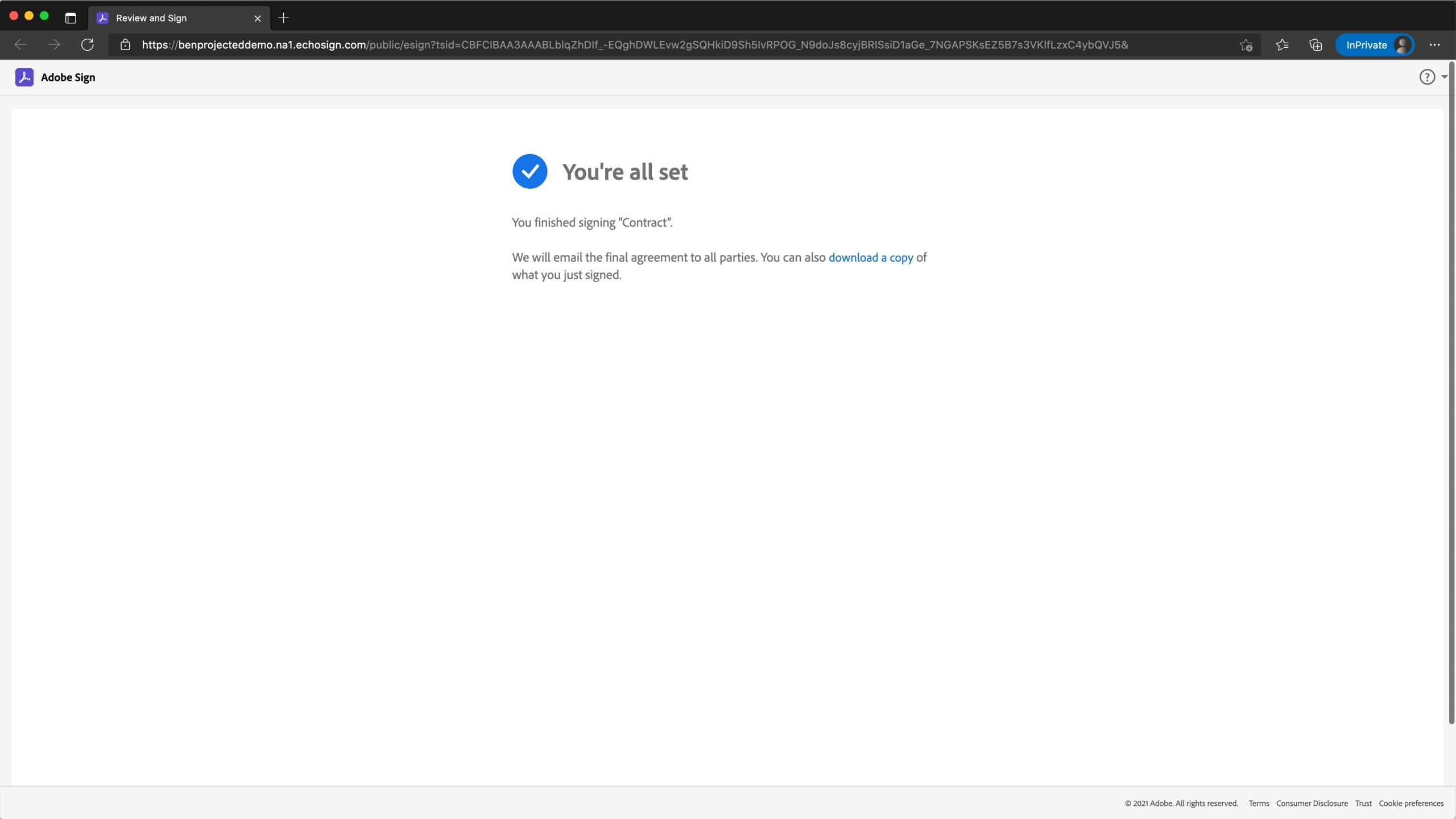
Full Name

Aug 17, 2021

Date

By signing, I agree to both this agreement and the [Consumer Disclosure](#). My use of Adobe Sign is governed by the [Adobe Terms of Use](#).

Click to Sign



You're all set

You finished signing "Contract".

We will email the final agreement to all parties. You can also [download a copy](#) of what you just signed.

🏠

🌐

📁

📄

H

Document Repository

Private group

★ Following

👤 2 members

Home

Candidates

Documents

Shared with us

Offices

Facilities

Site contents

Recycle bin

Edit

+ New

↑ Upload

📄 Edit in grid view

🔗 Share

🔗 Copy link

↺ Sync

⬇ Download

📁 Add shortcut to OneDrive

📊 Export to CSV

⚙️ Power Apps

⚙️ Automate

⋮

📄 All Documents

🔍

ⓘ

🔗

Documents > Signed Documents

Name	Modified	Modified By	+ Add column
Contract-signed.pdf	A few seconds ago	Alex Wilber	

📁 Signed Documents

Has access

4

Manage access

Properties

Edit all

Title

Enter value here

Name *

Signed Documents

More details

🗨️ Add real-time chat

Add Microsoft Teams to collaborate in real-time and share resources across Microsoft 365 with your team.

Add Microsoft Teams

Return to classic SharePoint

Use case II: Managing candidates with SharePoint and Power Automate

Manage candidates in SharePoint list



A new customer is added to SharePoint as a new list item.

Generate and send offer letter for approval from hiring manager



Power Automate automatically triggers approval workflow, using Adobe Sign "Get a signature for a new SharePoint item" template in Power Automate.

Capture e-signatures



Customer opens the agreement and signs with Adobe Sign.

Power Automate returns completed agreement to SharePoint.



Once the agreement is completed, Power Automate automatically triggers a workflow to save it to a SharePoint folder, using an Adobe Sign template in Power Automate.

Microsoft Office Home

Edit your flow | Power Automate

←

→

↺

https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows/50b79533-4614-4002-b3ea-0ad06b7534ae

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Send Offer Letter - PC

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For a selected item

?

...

* Site Address

HR - https://documentcloud.sharepoint.com/sites/HR

▼

* List Name

Recruitment tracker

▼

121

Salary

Please enter a number

...

121

Signing Bonus

Please enter a number

...

+

Add an input

S

Get file content

?

...

S

Get item

?

...

{x}

Initialize variable

?

...

Generate document from Word template (Preview)

?

...

S

Create file 2

?

...

S

Create sharing link for a file or folder

?

...

javascript:void(0)

Run History | Power Automate

https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows/50b79533-4614-4002-b3ea-0ad06b7534ae/runs/085857237049892125413608965...

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Send Offer Letter - PC • Ran at 8/17/2021 2:39:47 PM

Resubmit Cancel Edit

Your flow is running ...

For a selected item0s

Get file content1s

Get item0s

Initialize variable0s

INPUTSShow raw inputs

Name

documentData

Type

Object

Value

{
 "@odata.etag": "\"258\"",
 "ItemInternalId": "3",
 "ID": 3,
 "Title": "johnnyechostone+sonja@gmail.com",
 "FirstName": "Sonja",
 "LastName": "Alvarez",
 "Position": {

Generate document from Word template4s

+ New

Edit in grid view

Share

Export to CSV

Automate

Integrate

Recruitment tracker

First Name	Last Name	Position	Candidate Email	Salary	Progress	Recruiter	Application date	Phone
Jerry	Smith	Project manager			Top pick	Alex Wilber	April 26	April 1
Rebecca	Cameron	Designer	johnnyechostone+sonja@gmail.com	\$60,000	Offer in review	Alex Wilber		
Sonja	Alvarez	Project manager	johnnyechostone+sonja@gmail.com	\$80,000.23	Offer in review	Megan Bowen doc	May 31	May 3

Recruitment tracker

Has access

4

Manage access

More details

Add real-time chat

Add Microsoft Teams to collaborate in real-time and share resources across Microsoft 365 with your team.

[Add Microsoft Teams](#)

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Microsoft Office Home

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HR - Recruitment tracker - All

https://documentcloud.sharepoint.com/sites/HR/Lists/Recruitment%20tracker/AllItems.aspx

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	First Name	Last Name	Position	Candidate Email	Salary	Progress	Recruiter	Application date
✓	Jerry	Smith	Project manager			Top pick	Alex Wilber	April 26
	Rebecca	Cameron	Designer	johnnyechostone+sonja@gmail.com	\$60,000	Offer in review	Alex Wilber	
	Sonja	Alvarez	Project manager	johnnyechostone+sonja@gmail.com	\$80,000.23	Offer in review	Megan Bowen doc	May 31

Run flow

Send Offer Letter - PC

Owner: Alex Wilber

Salary *

80000

Signing Bonus *

2000

This flow uses SharePoint, Adobe PDF Services, Adobe Sign, and Approvals.
[Review connections and actions](#)

Run flow

Cancel

Add real-time chat

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Sent

+ New approval request

Filter

Adobe Document Cloud (default)

Approvals

Request title	Status	Created	Sent by	Sent to
Offer Letter for Jerry Smith	Requested	8/10/2021, 10:38:47 PM	AW Alex Wilber	AW Alex Wilber
Offer Letter for Jerry Smith	Canceled	8/10/2021, 10:32:02 PM	AW Alex Wilber	AW Alex Wilber
Conrad Simms rejected Offer Letter for Sonja Alvarez	Regenerate d...	6/2/2021, 8:29:16 PM	AW Alex Wilber	AW Alex Wilber

Microsoft Teams

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Approvals

Received

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New approval request

Filter

Adobe Document Cloud (default)

Approvals

Approval request details

Requested

Offer Letter for Jerry Smith

Offer Letter

Candidate Name: Jerry Smith

Position: John Smith

Salary: 80000

Signing Bonus:30000

Attachments

View Offer Letter

https://documentcloud.sharepoint.com/b/s/HR/EUkh_O9rTsNokB...

Comments

If needed, add your comments here

Cancel request

Follow up

Reject

Approve

Created

Sent by

Sent to

8/10/2021, 10:38:47 PM

AW Alex Wilber

AW Alex Wilber

8/10/2021, 10:32:02 PM

AW Alex Wilber

AW Alex Wilber

6/2/2021, 8:29:16 PM

AW Alex Wilber

AW Alex Wilber

Capture signature

Capture signature

+ New

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Automate

Integrate

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First Name	Last Name	Position	Candidate Email	Salary	Progress	Recruiter	Application date	Phone
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Automate

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	First Name	Last Name	Position	Candidate Email	Salary	Progress	Recruiter	Application date	PI
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	Sonja	Alvarez	Project manager	johnnyechostone+sonja@gmail.com	\$80,000.23	Offer in review	Megan Bowen doc	May 31	M

Run flow

Send Offer Letter - PC

Owner: Alex Wilber

Salary *

80000

Signing Bonus *

2000

This flow uses SharePoint, Adobe PDF Services, Adobe Sign, and Approvals.

[Review connections and actions](#)

Run flow

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Approvals

Request title	Status	Created	Sent by	Sent to
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Offer Letter for Jerry Smith	Canceled	8/10/2021, 10:32:02 PM	AW Alex Wilber	AW Alex Wilber
Conrad Simms rejected Offer Letter for Sonja Alvarez	Regenerate d...	6/2/2021, 8:29:16 PM	AW Alex Wilber	AW Alex Wilber

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https://teams.microsoft.com/_#/apps/7c316234-ded0-4f95-8a83-8453d0876592/sections/approvals

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New approval request

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Approvals

Adobe Sign

Approvals

Request title

Offer Letter for Jerry Smith

Offer Letter for Jerry Smith

Conrad Simms rejected Offer Letter for Sonja A

Approvals

Approval request details

Requested

Offer Letter for Jerry Smith

Offer Letter

Candidate Name: Jerry Smith

Position: John Smith

Salary: 80000

Signing Bonus:30000

Attachments

View Offer Letter

https://documentcloud.sharepoint.com/b/s/HR/EUkh_O9rTsNokB...

Comments

If needed, add your comments here

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Follow up

Reject

Approve

Created

Sent by

Sent to

8/10/2021, 10:38:47 PM

AW Alex Wilber

AW Alex Wilber

8/10/2021, 10:32:02 PM

AW Alex Wilber

AW Alex Wilber

6/2/2021, 8:29:16 PM

AW Alex Wilber

AW Alex Wilber

Capture signature

Capture signature

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Save an Adobe Sign completed agreement to SharePoint library



Adobe Sign



SharePoint

Whenever the agreement workflow gets completed, save the final copy in a SharePoint library.

This flow will connect to:

	Adobe Sign	Adobe Sign	✓	⋮
	SharePoint Permissions	bvanderb@document...	✓	⋮

Continue

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

Name

The name of the trigger

Scope

Any of my agreements

Agreement Name/ID

Specify only when "Scope" is "A specific agreement". Select an agreement

Show advanced options

↓

Create file

Site Address

Example: https://contoso.sharepoint.com/sites/sitename.

Folder Path

Must start with an existing library. Add folders if needed.

File Name

Agreement Na... -signed.pdf

File Content

Agreement Sig...

+ New step

Save

https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows

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https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows/new?gallery=public&template=20d2335fd5af40a9a622199f31e1dad3&connection.shared_ad...

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Save

Flow checker

Test

Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

Name

The name of the trigger

Scope

Any of my agreements

Agreement Name/ID

Any agreement in my account

Any agreement in my group

Any of my agreements

A specific agreement

Enter custom value

Create file

Site Address

Example: https://contoso.sharepoint.com/sites/sitename.

Folder Path

Must start with an existing library. Add folders if needed.

File Name

Agreement Na... -signed.pdf

File Content

Agreement Sig...

+ New step

Save

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← Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

* NameSigned Agreements

* ScopeAny agreement in my account

Agreement Name/IDSpecify only when "Scope" is "A specific agreement". Select an agreement

Show advanced options

↓

Create file

* Site AddressHR - https://documentcloud.sharepoint.com/sites/HR

* Folder Path/Shared Documents/Demos

* File NameAgreement Na... -signed.pdf

* File ContentAgreement Sig...

+ New step

Save

Send for Signature

Sign

Show signed document in SharePoint

Microsoft Power Automate | Mi x +

https://canada.flow.microsoft.com/en-us/

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By Microsoft

Instant19212

Notify a channel when the status of a task in Planner updates

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Triggers - A trigger is an event that starts a flow



When a new agreement is created



When an agreement is sent to a participant



When an agreement workflow is completed successfully



When an event occurs



When the state of an agreement changes



Save an Adobe Sign completed agreement to SharePoint library

By Adobe

Automated2464



Get signatures for a selected SharePoint file

By Adobe

Instant1976



Get signatures on a new file in SharePoint

By Adobe

Automated1418



Get signatures for a new SharePoint item using Adobe Sign Library

By Adobe

Automated674



Get signatures on a selected file in SharePoint

By Adobe

Instant562



Update Dynamics Agreement record on agreement state change in Adobe Sign

By Adobe

Automated541



Save an Adobe Sign completed agreement to OneDrive for Business

By Adobe

Automated490



Get form data from a completed agreement of Adobe Sign in JSON format

By Adobe

Automated487

https://canada.flow.microsoft.com/en-us/galleries/public/templates/20d2335fd5af40a9a622199f31e1dad3/save-an-adobe-sign-completed-agreement-to-sharepoint-library/

Demo

- **Adobe Sign and Adobe PDF Services for Power Automate**



Poll: Which scenario you just saw would impact your organization the most?

- Automatically storing documents from Adobe Sign
- Generating documents dynamically from data
- Automatically sending for signature and approval
- Chat bots

Document workflows exist across every function

Sales

- Contracts and agreements
- Proposals and quotes
- Application forms

Remote Work

- Applications
- Policy changes
- Contracts and agreements
- Authenticated signatures

Marketing

- Customer onboarding
- Self-service
- Marketing contracts
- Release forms

Legal

- Contract management
- Nondisclosure agreements
- Policy management

Product Management

- Change authorization
- Requirement acceptance
- Roadmap approval

HR

- Offer packages
- Employee onboarding
- Benefits enrollment and policies
- Self-service

Finance

- Budget approvals
- Travel/spend authorization
- Reimbursement requests
- Invoice approval

IT

- Vendor agreements
- Asset management
- Change requests



Benefits from Microsoft Perspective



IOWA STATE UNIVERSITY FOUNDATION

“Adobe Sign was the only solution we found that had a strong vision of integration into existing Microsoft workflows, we’re using familiar tools to do more and work faster.”

Dave Thalacker

Ph.D., Senior Director of IT Operations and Network Security, Iowa State University Foundation

The key to success: seamless integration

SOLUTIONS

Adobe Document Cloud, Adobe Creative Cloud

Microsoft SharePoint, Microsoft Teams, Microsoft Power Automate

RESULTS



Puts funds in the hands of recipients faster by **shortening approvals** by 13 days



Leverages **Microsoft integration** to reduce errors and manual administrative tasks



30% reduction in **printing** leading to lower costs and less paper waste



Painless deployment with flexible workflows running through familiar tools



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that works for you.

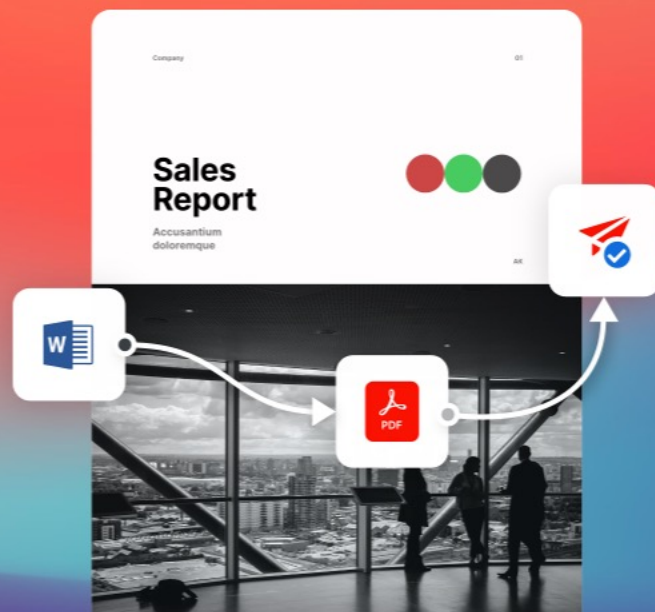
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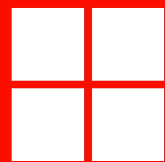


Q&A





Adobe



Microsoft