# Adobe

## Digital Government Index for U.S. States

2023 Key Trends and Takeaways

## As customer expectations accelerate, experiences must evolve

A partner to governments in all 50 states, Adobe helps agencies digitally transform their services through **inclusivity** and **personalization**. We developed the Adobe **Digital Government Index for U.S. States** to help states understand and benchmark their digital experiences—so they can adopt strategies to better serve constituents.



## How it Works

#### Identifying Top Performers in Experience Driven Government

The Index ranks all 50 state website portals based on the overall digital experience they deliver, i.e., **how well they connect the right person to the right information at the right time in their journey**. Each state receives a score of 0–100 based on three KPIs:



Customer Experience (CX)



Site Performance



#### Digital Equity & Accessibility

## 2023 Findings

#### **Trends for State Websites**

Visitor	Mobile	Homepage	Multi-Lingual	
engagement	Friendliness	Accessibility	Content	
5% increase in average	Websites performed 75%	Average homepage has 14	50% of websites	
CX rating across 50 state	faster on desktop vs. mobile	critical or serious accessibility	offer no language	
websites	(on average)	issues	translation options	
50% of website visits end without visitors clicking to access additional information/services	<b>3 OUT OF 50 sites failed</b> <b>mobile friendliness tests</b> (vs. 5 of 50 in 2022)	26% decrease in major accessibility issues on state homepages year over year	(no change from 2022)	

## Top 5 States in Experience Driven Government

Connecting the right person with the right service at the right time in their journey



## A Deeper Dive

Top 5 States in:						
<b>Customer Experience (CX)</b> Delivering seamless experiences that grow trust and enable self-service	Site Performance Providing a fast and functional website across devices	Digital Equity & Accessibility Ensuring users of all ability levels can use services				
<ol> <li>Wisconsin</li> <li>Arkansas</li> <li>Massachusetts</li> <li>New Jersey</li> <li>Oklahoma</li> </ol>	<ol> <li>Arkansas</li> <li>Missouri</li> <li>Connecticut</li> <li>Colorado</li> <li>Georgia</li> </ol>	<ol> <li>New York</li> <li>Oklahoma</li> <li>Oregon</li> <li>Maine</li> <li>North Carolina</li> </ol>				

## Top 3 Biggest Movers

#### Setting the bar for innovation and improvement in 1 year



## **Digital Maturity**

Most states are moving from "Basic" to "Emerging" in **Adobe's Digital Maturity Framework**—but still fall behind private sector. However, top-scoring states can reach the "Advanced" stage with only minimal improvements.

Digital Maturity	Nascent (0–54)	Basic (55–64)	Emerging (65–74)	Advanced (75–80)	Cutting-Edge (90–100)
Experience	Static Websites Service catalog with few digital service options and no personalization; no data strategy	Inconsistent Digital Tools Challenging navigation for some services, with inconsistent look and feel across websites	<b>Connected Experiences</b> Light personalization across channels with segmentation strategy, including anonymous	Unified Profile Digital self-service across channels with single sign-on across services	Experience-Driven Org Unified portal with proactive, intelligence-driven recommendations
Technological Capabilities Needed to Advance	Web Modernization Content Management System, Web Analytics	Digitalization + Stitch online and offline data, digitize forms, adopt e-Signatures, centralize assets under a single repository	<b>Citizen Engagement</b> + Test & optimize outreach across channels, create a shopping cart-like experience for services	Call Center Optimization + Customer Data Platform, Journey Orchestration	<b>One-Stop Shop</b> + Apply advanced prescriptive analytics to correlate outcomes with interaction, intelligently surface next best action
Benefits for Citizens	<ul> <li>Improved web experience</li> <li>Greater digital use for state services</li> </ul>	<ul> <li>Improved accessibility</li> <li>Mobile-friendly web</li> <li>Improved trust from branding consistency</li> </ul>	<ul> <li>High customer satisfaction</li> <li>Improved awareness and enrollment in services</li> </ul>	<ul> <li>Fully digital self-service and time savings</li> <li>Data governance for enhanced privacy</li> </ul>	<ul> <li>Seamless digital government experience</li> <li>Significant time savings</li> <li>Measurable gain in web engagement, outcomes</li> </ul>
Timeline to Activate Stage	4-6+ months	6-10+ months	10-15+ months	15-24+ months	2 years from start of digital transformation
Select examples from public and private sector	Ke ALASK	A MONTANA.GOV	NATIONAL BANK CENSUS Maryland Consus Maryland Consus	ATTIOT NORDSTROM	SEPHORA

## Get Your State's Full Report

For a report of your state's digital index ratings, contact: James Hanson, Head of Industry Strategy, Adobe Public Sector Jameshanson@adobe.com

<u>Read how Experience Driven Government is putting people at the center of government.</u>