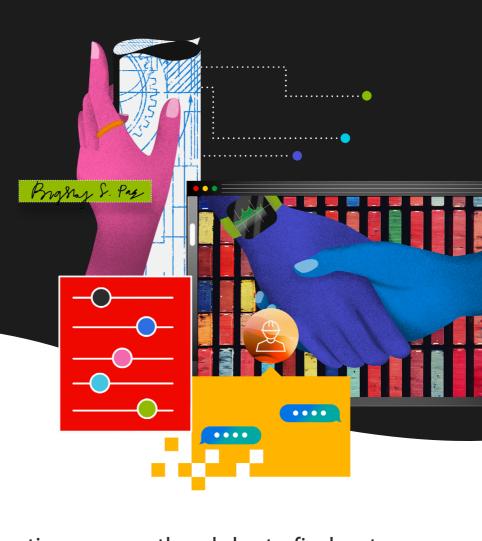


## **Bringing high-tech** digital trends into focus.

How the customer experience is defining tech initiatives for 2022 and beyond.



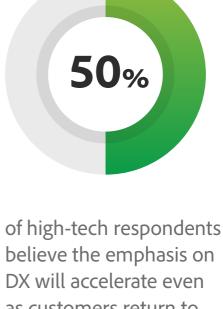
We surveyed 442 technology executives across the globe to find out how well high tech is responding to a digital-first world and what's in store for 2022. The message is clear: The customer experience is the epicenter, and high tech must put its muscle behind delivering personal, customer-led journeys.

## In-person experiences may be picking up, but there's no going back to a pre-

from consumers.

High tech takes its cues

pandemic state. Consumers now have the option to crisscross channels online and offline in myriad ways—and they will.



as customers return to offline channels.



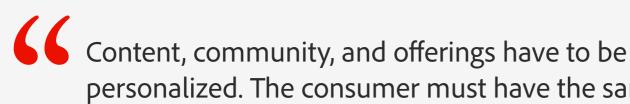
highly customized campaigns and the ability to scale account management activities for larger deals are critically important.

## This requires a well-tuned data and insights machine, as well

Make it personal or

don't make it at all.

as content management and journey orchestration to help you act on that data in real time.



experience along the various touchpoints with you no matter if it's online or offline. You have to be able to master the complexity of technology—but even more important is that you manage the cultural transformation that is coming with the digital transformation. **Michael Nilles** Chief Digital and Informational Officer Henkel

personalized. The consumer must have the same

High tech doesn't necessarily mean head start.

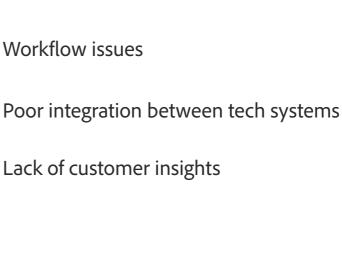


## experiences at scale.

High-tech respondents cite the following

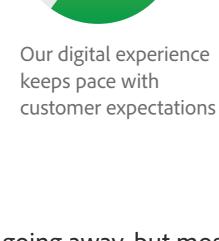
barriers to creating personalized customer

28%



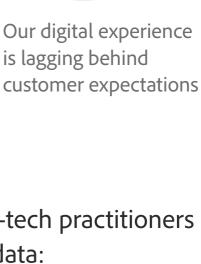
High tech measures DX pace against customer expectations.





**58**%

Third-party cookies are going away, but most high-tech practitioners don't feel altogether ready to lean into first-party data:



24%

14%

13%

9%

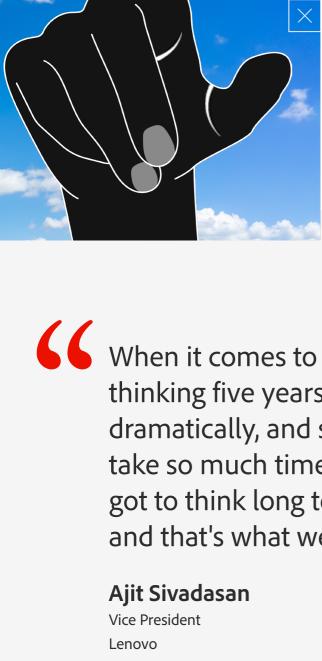
9%

Highly effective at using first-party data 21% to personalize the customer experience Highly effective at giving users control 20%

over how their data is used

Highly effective at gathering first-party data





**Agility** 

**Talent** 

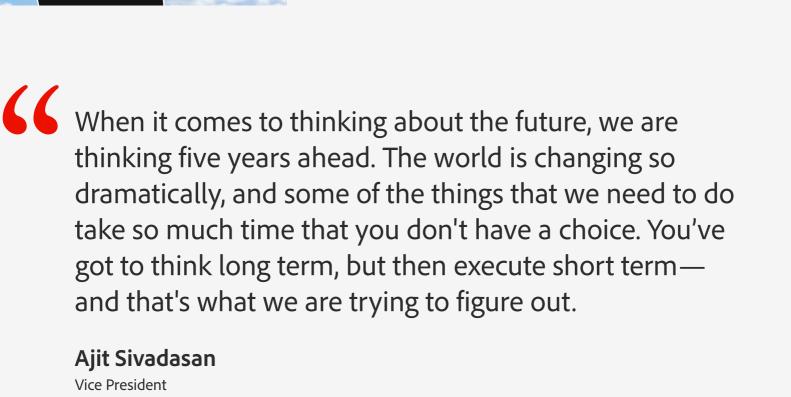
**Diversity** 

**Innovation** 

Collaboration

of getting insights Very strong speed of acting on insights

Very strong speed





Five ways to exceed customer expectations. Tech laggards have the most catching up to do in innovation and the least distance to make up in collaboration. Across the board, there's room for improvement. Technology on a 10-point scale Keeps pace **Ahead** Lags

6.7

6.9

6.8

6.5

6.9

7.6

7.7

7.8

**7.7** 

7.7

59%

54%

50%

47%

45%

This is just a glimpse into the

digital trends influencing high

data in the full industry report.

tech. View additional survey

5.8

5.6

6.2

5.6

5.8

High-tech priorities for the future.

High tech's operational priorities for customer experience in 2022:	
Improving operational efficiency through automation	42%
Simplifying and standardizing our tech stack	36%
Improving digital capability skills of marketing teams	33%
Integrating customer data into a single view of the customer	23%
Leveraging artificial intelligence to provide better customer experiences	23%
Utilizing real-time	22%

customer data

High tech is turning to software solutions to help improve operational

efficiency and create better customer experiences in the year ahead.

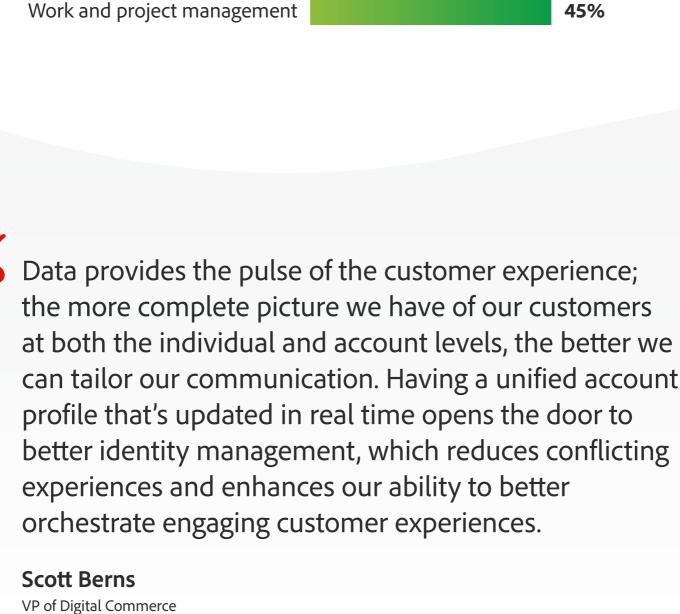
Content Customer journeys

Commerce and sales

Enterprise data architecture

High tech's top technology priorities in 2022:

Data and insights



**Lumen Technologies** 

How high tech can get high marks in customer experience. High tech must focus its efforts on putting every customer interaction in context, understanding what each customer needs right now, and then quickly designing and

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delivering digital experiences that build customer loyalty and drive business success.

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