Adobe

Adobe perspectives

How Adobe built an experience-led customer acquisition model.

Best practices to engage and convert customers with a data-first, Al-powered strategy.



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Acquiring customers and building long-lasting relationships depends on your ability to deliver immediate, personalized experiences. That's becoming more challenging as customers interact with brands in-person and online across a growing number of channels and devices. Wherever and whenever customers show up, marketers and creative teams must be prepared to create unique moments and deliver specialized content that turn curious prospects into lifelong customers.

In this guide you'll read about:

- The challenges marketers face driving growth
- How Adobe uses its own tools to power an experience-led customer acquisition strategy
- Best practices for adopting the technology and strategies to increase customer acquisition in your own company

The customer acquisition solutions from Adobe are powerful, AI-driven applications that can help marketers plan, reach, measure, and optimize campaigns for every customer no matter where they are now or where they go next.

53%

of companies valued at \$1B+ say restructuring customer acquisition strategies is critical to driving growth.

Source: Adobe

The modern marketer's role in customer acquisition.

Marketers are the stewards of customer acquisition — they nurture leads, create journeys, and measure engagement, investment, and performance. They must be ready to meet each customer at every touchpoint with content that speaks to who they are and what they need to steer the journey to the desired outcomes — conversion and loyalty.

With the proliferation of channels and devices, the media environment is changing dramatically. Companies need to deliver personalized experiences at scale — a difficult task to execute with traditional marketing tools and unstable budgets, which have dropped from 9.3% of a company's revenue to 7.9% in just the past year.

Marketers look to increase customer lifetime value (CLV) — a metric that represents the success of acquisition strategies by determining how long each customer is loyal to your brand. But customer behavior is complex and ever evolving. Social channels that dominated the advertising space are making room for the rise of digital and streaming media, like connected television (CTV). According to the <u>Adobe 2025</u>
<u>Al and Digital Trends</u> report, 78% of customers expect seamless interactions at every digital and physical interaction, but only 45% of brands meet this demand. Marketers need to shift gears to an experience-led acquisition strategy, which can more than double CLV.

73%
of marketers
feel pressure to
achieve more with
fewer resources.

Source: Gartner

The challenges modern marketers face with customer acquisition.

3:1

The minimum optimal ratio of customer lifetime value (CLV) to customer acquisition costs (CAC) is 3:1 — the value a customer delivers over time is at least three times the cost to acquire them.

Source: Adobe

In addition to the complexity of customer behaviors, marketers face other obstacles when building their customer base:

- Inability to correlate marketing strategy
 with business growth. With a growing
 number of channels, which are often managed
 independently, companies have had difficulty
 demonstrating the holistic value and impact of
 marketing on driving customer acquisition and
 increasing business revenue.
- Low visibility of content impact and performance. Across the board, marketers have difficulty testing their content to understand what element or attribute is performing well and what needs to be adjusted to drive conversion.
- Disconnected tools and technology. Marketers piece multiple applications together to build
 a customer acquisition solution. Data and assets are stored across disparate systems, making it
 difficult to adapt experiences and keep pace with customers' movements. Without a central ad
 server, companies lack the ability to evaluate media opportunities relative to one another and
 place ads on the best channels.
- Anonymous data. Most of the data collected from marketers' websites and apps remains anonymous. This limits the ability to create cohesive, personalized journeys that guide customers down the funnel across the media mix.

Third-party cookie loss. As data privacy regulations and standards continue to evolve, third-party cookies are a less reliable source of leads. This clouds a marketer's vision to know where they'll get the most value for their spend.

Adobe begins a journey to experience-led customer acquisition.

Adobe has built a solid foundation of customers — both B2C and B2B — many of whom have been with us since we first started. But acquiring customers today is not as straightforward as it once was. We've grown our business and increased our product lines as customer journeys have expanded to new channels and devices. To reimagine our customer acquisition strategy, we first had to understand where we were falling short.

Companies who personalize experiences can reduce customer acquisition costs by

50%

Source: McKinsey

About Adobe's internal marketing organization.

The internal marketing organization at Adobe is made up of multiple teams, such as our global marketing organization, growth marketing and insights, and digital media marketing. These world-class teams are made up of marketers, analysts, data scientists, and other experts who collectively work to drive growth for all Adobe products, platforms, and cloud solutions — Adobe Document Cloud, Adobe Creative Cloud, and Adobe Experience Cloud — and across industries. They have a shared mission of creating business impact with powerful campaigns that build our brand loyalty. Many of these teams, along with external agency partners, have been a part of driving this new customer acquisition model for Adobe.



The challenges Adobe faced.

Our primary hurdle was that we were operating with a cost-focused customer acquisition model — more concentrated on the price tag of creating experiences over the needs of the people we were creating them for. Across our enterprise, there were inconsistencies in our approach to how and where we invested our marketing budgets and executed campaigns. Other specific challenges we faced included:

• **Isolated teams.** Our display, paid search and social, and email marketing teams operated as their own entities, with different execution strategies and cost-reporting processes.

This fragmented approach made it difficult to get a big-picture view of our marketing efforts, demonstrate their contribution to the business, and identify opportunities for scalable growth.

- Siloed media agency strategy. Our global media agency partners help plan, execute, and measure our ad strategies. Different Adobe teams contracted with numerous agencies without a cohesive standard operating procedure for vendor management.
- Proliferation of channels. The evolving media environment increased pressure on our marketing teams to plan, reach, measure, and optimize campaigns across a greater number of destinations. Our restrictive multi-touch attribution impacted our ability to diversify our media mix.
- Data collection and measurement obstacles. We had difficulty capturing, integrating, and
 measuring the data that could deliver the actionable insights needed to improve our customer
 acquisition methods. This was often a result of our siloed approach to channel management,
 media execution, and efficiency initiatives, such as SEO optimization.
 - Our team had a hard time unifying measurements across fragmented media, making it difficult to adapt to trends, competitor activities, and other changing conditions.
 - With disconnected insights and different analysis tactics between teams, customer journeys
 were not consistently measured. Even in well-established channels, like display ads, the
 team struggled to monitor and improve campaign performance.
 - Without the right tools to gather real-time, granular insights across channels, the team had
 to focus on more traditional channels that were easier to measure, limiting their ability to
 connect with newer, high-potential platforms where we could acquire customers.
- Poor visibility of marketing ROI. With marketing channels each having their own strategies, and independent financial reporting methods, it was difficult to tie each marketing channel to overall revenue and growth.
- Increasing privacy regulations. Marketing teams rely on data to build strong customer
 relationships. But increasing and evolving global privacy legislations have made legacy
 targeting and measurement strategies more challenging. We also had to deal with signal
 loss and the deprecation and fluctuation of third-party cookies, which made it even harder
 to gather accurate data. These factors impacted our ability to garner a sophisticated
 understanding of the limited channels we had in the market.
- Rising costs. Digital advertising rates, measured in cost per mille (CPM), were rising.
 Simultaneously, conversion and click-through-rates were falling.

Adobe is built on innovation, regularly putting products out in the world that disrupt the status quo and enhance efficiency for people and businesses. But we needed to apply this innovative mindset to our customer acquisition efforts, shifting our focus from cost to creating exceptional experiences, and to do that consistently across the organization.

Experience-led strategies can deliver a

10%

increase in share of wallet and give a

30%

boost to customer engagement.

Source: McKinsey

Establishing goals to guide our way to an experience-led model.

Just

52%

of marketing executives can prove marketing's value to their organizations and impact on business outcomes.

Source: Gartner

Marketing's mission is to generate revenue by attracting new prospects and strengthening loyalty with current customers. But 47% of chief marketing officers view marketing as a cost center rather than a profit generator.

In the face of these challenges, the internal marketing organization felt called to action — to drive growth through an effective cycle of planning, activation, measurement, and optimization. They wanted to:

- Create greater marketing process alignment across the global organization.
- Plan advertising and marketing campaigns effectively across channels using data-driven budget and audience strategies.
- Expand our reach and discover relevant audiences to target and convert the right prospects with impactful customer experiences.
- Access holistic measurements across our full marketing wallet in a single system.
- Make real-time, in-flight improvements across all channels and tactics to achieve every conversion goal.
- Speed up the time from insight to action to maximize ROI and revenue impact throughout campaign life cycles.

To reach these goals, we needed to create stronger alignment through a new operating model and make data the north star of our customer acquisition strategy.

Realigning our organization with a new operating model.

Adobe has experienced steady growth over the years. But the pandemic accelerated sales of technology solutions and services that supported dispersed workforces, like our cloud-based platforms. In Q2 of 2020, sales were up 14% from Q2 2019.

Our teams quickly mobilized to meet the surge in demand and invested more in our marketing efforts in a short period of time. This rapid increase in our global campaigns illuminated the weaknesses of our fragmented operation. Having 22 separate media-buying teams with their own strategies and different agency partnerships led to a lack of global coordination and reduced leverage of total media spend by spreading our budget across different teams and agency partners.

Our goal was to streamline our investments to maximize our global marketing spend, acquiring more customers in a more efficient and cost-effective way. Our new operating model had three critical components:

- Regionally focused teams. Instead of our Americas team driving campaigns for other parts of
 the world, we created regional media teams AMER, EMEA, APAC and JP. Empowered with
 the autonomy to create and manage full-funnel media strategy across products discovery,
 acquisition, engagement, and retention and drive business growth, these regional teams
 share data, applications, and a centralized framework to keep them all aligned to Adobe
 media messaging.
- Global media center of excellence (COE). We organized a team of internal stakeholders
 to ensure consistency across the global organization. The COE aligned regional offices on
 campaign performance measurement approaches and dashboards. The COE also had a
 dedicated team in each region to oversee global governance with consistent documentation,
 playbooks, and training for onboarding agency partners.
- Interagency team (IAT). We created the IAT to be an intermediary between the COE and internal engineering and ad-tech groups to support our regional teams with their operational needs.

In addition to building a new operating model, our CEO called for a centralized, data-driven view of the business. The Adobe Marketing Operations and Engineering team drove this initiative by organizing our scattered data infrastructure into a data-driven operating model (DDOM). The connected data across <u>Adobe Experience Platform</u> tools gave us a holistic view of our customer

acquisition efforts and we gained a deeper understanding of how to support a global customer acquisition strategy.

Throughout the process, executive leaders championed the transformation to the rest of the organization. We took an iterative approach, aligning our technology to this new model and centralizing all data in Experience Platform to cohesively interpret performance and translate our business KPIs. With a new model and data foundation in place, we were ready to begin building a world-class customer acquisition engine.

Developing a world-class customer experience strategy with data.

The DDOM organically places the customer at the center of the strategy and sets the stage for our transformation from a cost-based acquisition model to a customer experience optimization model.

We focused on the core areas that would support this more productive acquisition strategy — planning, reach, measurement, and optimization.

The pillars of DDOM:

- A single source of truth for metrics across Adobe
- KPIs that are aligned with each stage of the customer journey
- Executive leadership who takes ownership of change and drives the action

Planning

While strategic planning involves the development of marketing tactics that align with enterprise vision and goals, there are planning motions that are more specific in scope. For example, we have a planning motion that informs the investment level needed to reach our quarterly targets and another to optimize quarterly flighting and tactics within specific channels. Overall, we needed to be more forward-thinking in our approach to customer acquisition in the planning phase. That meant efficiently and strategically planning channel spend and audience segments for campaign launches. We took steps to:

- Plan our budget using marginal return on next dollar spend (mROI) and cost per acquisition (CPA) data to maximize return savings.
- Plan strategic audience activation, identify lapsed or dormant users, and use lookalike audiences and partner data to target high-value prospects.
- Inform strategy with audience insights like interest, demographics, and purchase behavior
 from owned data and across trusted partners, such as other brands and publishers.

Reach

We needed to strengthen the discovery and conversion of prospects, improve engagement at the top of the funnel, and maximize our media strategy. We also looked to:

- Safely leverage, manage, and activate second- and third-party datasets for prospecting.
- Enrich first-party data with more attributes for better targeting.
- Enable privacy-centric data collaboration with trusted partners.
- Personalize experiences for first-time website visitors by verifying their identities and creating individual profiles.

Measurement

Disconnected metrics prevented us from understanding the interplay between customer experiences, especially how offline and digital interactions influenced one another. We wanted to access granular measurements and insights across our full share of marketing spend. Our goals were to:

- Allow a two-way flow of data to continually engage customers.
- Explore channel data incrementally with breakdowns by campaign, creative, and cohort.
- Measure cross-channel impact of marketing, advertising, and audiences for both online and offline touchpoints.
- Measure growth across channels using an attribution model to see how paid media campaigns impact engagement, retention, and loyalty.

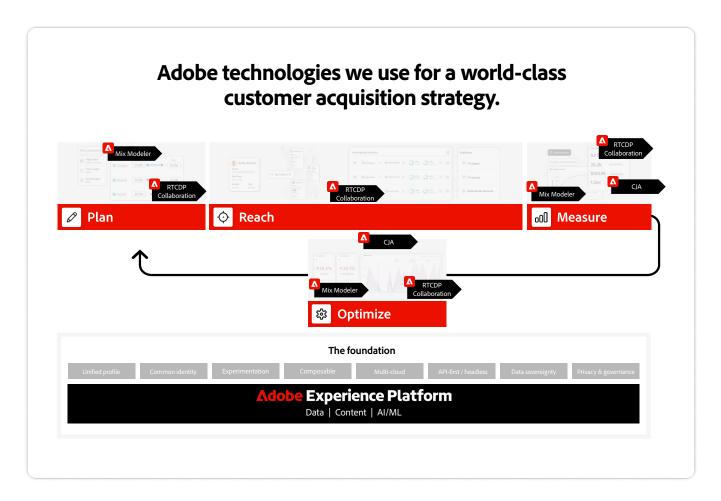
Optimization

We needed the ability to improve our campaigns as they actively engaged customers across channels. This required us to:

- Review real customer journeys and understand what elements of our campaign have the most impact on conversion.
- Make adjustments tied to incremental revenue across channels to increase the bottom line.
- Easily move from insight to action to create optimal, customized experiences for customers.

Our approach to building a world-class customer acquisition engine.

Across our enterprise, different marketing teams identified specific customer acquisition areas they were looking to improve. With a new, unified operating model, a lineup of natively integrated products within Experience Platform, and DDOM creating a solid data foundation, each team could target their own pain points and strengthen their planning, reach, measurement, and optimization strategies.



Planning — using mix modeling across paid, earned, and owned channels.

The diversification of marketing channels allows us to meet our customers in more places with targeted ads, creating more opportunities to forge relationships and drive growth. But knowing exactly where to go has been one of our top challenges. Without real-time, granular data, we couldn't properly plan our strategy and invest in the places that would deliver the best returns.

The marketing planning and analytics team signals where we should invest across paid, earned, and owned channels. But our finance team needed deeper, data-backed insights to follow these recommendations. To provide this, marketing planning and analytics built a tool to unify measurements across a fragmented media landscape while also demonstrating marketing's direct contribution to the business. This was the how Modeler came to life.

By creating a custom model and defining conversion goals, the team provided granular insights into the optimal media mix to better plan our strategy. At also helps to:

- Analyze past actions to arrive at accurate predictions about behavior.
- Estimate the total expected opportunities, closings, and subscriptions.
- Include external variables, such as economic or industry-related factors.
- Incorporate data from media, events, PR, and pricing actions.
- Combine multi-touch attribution with marketing mix modeling to understand both summarylevel data and touchpoint insights.

Finance can then use all this data to project a variety of investment scenarios to manage investments across a growing number of channels, guiding us to the best place to invest our advertising dollars and the level of investment needed to reach revenue targets. With AI behind this planning, the proliferation of channels transforms from challenge to opportunity.

How we increased planning accuracy with mix modeling.

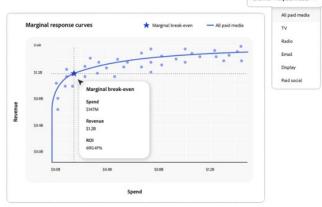
We knew our mix modeling tool needed both a planning and measurement component to generate accurate predictions.

By using an advanced econometric model to identify trends and patterns in data, we can analyze the relationship between multiple variables. This allows for informed decision-making on the best course of action and spending.

The model insights from Mix Modeler,

Adobe Analytics, and Adobe Customer

Journey Analytics support our strategy
and spend decisions by delivering a more
comprehensive view of conversion and
revenue metrics. The granular top-down
and bottom-up insights give marketers
a holistic view of marketing spend and
results so they can forecast campaign



Adobe Mix Modeler analyzes data to show marginal break-even point

Channel All paid media V

outcomes accurately, allocate budgets to deliver maximum ROI, and make real-time adjustments to heighten campaign impact.



The importance of experimentation in customer acquisition modeling.

With AI and machine learning, we can rapidly iterate, experiment, and evaluate combinations of creative elements, audiences, and linked, owned experiences. The resulting model helps us determine the best strategy and spend to reach customer acquisition goals. If the team creates multiple models and discovers differences between them, they can experiment by running tests to help validate the results and see the gaps. Two of the most effective tests are match market tests, which show how various parts of our media mix perform in specific geographic areas, and A/B tests, which identify the iteration that resonates the most.

Reach — finding and converting prospects.

With more channels, the restriction and loss of third-party cookies on many platforms, and heavier privacy regulations, our traditional engagement methods didn't have the same reach they once did. With a new approach and connected data, we have been able to ensure continued reach to the right audiences and grow our customer base:

- We can now build partnerships and overlap data with trusted data partners, publishers, and brands using data clean rooms to find and activate audiences while still adhering to privacy regulations. These partnerships open new channels such as CTV, commerce media, new social and short form video, and digital audio to reach known and pseudonymous audiences across new channels. We know who to reach, where to reach them, and deliver meaningful content that provides the information they need to make a purchase decision.
- We can create lookalike audiences to find high-value audiences through prospecting campaigns.
- We can continue to use our own real-time customer data to execute personalized, owned-media campaigns to strengthen loyalty with our customers.

Across Adobe, teams can expand their reach despite evolving customer behaviors and channel diversification. Here are some examples:

 The digital media performance marketing team advertises across channels and platforms to drive subscriptions to either a Creative Cloud or Document Cloud subscription. Working with models created by marketers, they can make more precise investment decisions between channels and partners and leverage Adobe solutions to expand their reach and inform strategy.

- This team can support investments in display ads and enhance growth in CTV a valuable destination with rapidly expanding opportunity for customer acquisition — with Adobe Advertising.
- With <u>Adobe Real-Time Customer Data Platform (CDP)</u>, the team can better syndicate first-party audiences seamlessly to Adobe Advertising Cloud.
- The native integration between Adobe Analytics and Adobe Advertising helps marketers see both click-through and view-through rates for a deeper understanding of site engagement.
 They can use these insights to deliver performance-based outcomes, like triggering subscription events.
- Adobe Journey Optimizer lets teams build segments and coordinate campaigns across channels, ensuring they reach their desired audience. And with Experience Platform and Adobe Experience Manager connections, the right content is seamlessly delivered to the right segment.
- The Document Cloud team used Adobe Advertising Demand-Side Platform (DSP) to reach new audiences across devices without risking performance. By leveraging AI, they minimized media waste and used view-through reporting for CTV.

Measurement and optimization — making decisions informed by data.

At the heart of our customer acquisition strategy is data — ingesting, unifying, and activating it, and turning it into actionable insights. With DDOM, the entire cycle sits on the same data layer, so each stage seamlessly moves to the next for a connected customer acquisition strategy. We can extract insights from this data to help marketers build deeper experiences at every touchpoint and inform the next cycle of planning.

Analyze audience reach and conversion performance.

With data streaming into Experience Platform from multiple applications, we use Customer Journey Analytics and Adobe Analytics to better understand those insights in real time, such as the most impactful channels, creative, and messages for each customer segment. Then, we can create personalized experiences for each prospect and customer and respond to journey signals to drive conversions.

Using Mix Modeler, the growth marketing and insights team, which is responsible for driving global customer acquisition and creating business impact through insights and analytics, can track incremental impact across channels. With frequent, data-driven insights, they can refine marketing spend and channel mix faster and with more confidence. This agility has enabled them to maximize ROI across campaigns and establish a foundation primed for scalable success.



Mix Modeler allows us to optimize with precision at both in-quarter and quarterly intervals. By continuously assessing performance data, we can quickly reallocate budgets and fine-tune our strategy as business needs shift, making marketing a consistent, growth-driving force for Adobe."

Matt Scharf

Senior Director of Integrated Marketing Analytics, Adobe



Adobe has seen an

increase in media spend and marketing investments over the past five years.

Source: Adobe

During this process, we've future-proofed our long-term measurement strategy by being an early adopter of cookie-less innovations, ensuring we stay ahead of industry changes and maintain data integrity. We can now create and execute a plan, measure its performance, and identify new opportunities to increase contribution and growth.

Best practices for a new acquisition model that delivers a higher ROI.

When we strive to solve a problem at Adobe, we must realign our people, processes, and technology to our brand evolution and edit our playbook. As an organization that has gone through several operational shifts, we've established the agility, comfort with risk-taking, and growth mindset to accelerate transformation and navigate meaningful change across these areas:

- People the roles involved in operational realignment or technology implementation. With every change, we ask ourselves what the impact is on the roles and responsibilities of our teams. We determine if we must create new roles or change responsibilities within roles to fulfill needed skill sets. In this scenario, we transferred certain roles and hired new employees to support growth and created a COE to help align internal teams to our central mission.
- Processes the organizational behaviors and new ways of working. Processes often need to be recalibrated to reflect internal and external changes. For example, at Adobe, modern

marketers facilitate weekly interlock meetings with business partners to review and interpret performance, assess growth opportunities, and determine action plans. This process must evolve frequently through experimenting, especially when talking to customers.

Technology — the tools and applications we use to operate. We use Experience Cloud tools
and their connected data foundation for personalization, workflows, content supply chains,
measurement, and more. These tools are the fuel for our redesigned customer acquisition
strategy. We implement new tools and technology through pilot teams and tests before we roll
them out to use cases across the wider organization. This helps us identify internal champions
and develop a tried-and-true strategy to ensure success.

Guided by a new global operating model, we centralized functions like sourcing, finance, and program management, and consolidated our agency usage. Then we started to look at the results after a year, and the value realization was remarkable. An aligned customer acquisition strategy across the enterprise gave us a clearer view of our spend and returns. We shifted investments, we boosted performance, and we improved outcoomes while reducing excess spending and waste.

In addition to the financial results, we became a more responsive organization and brought our time to execution down from days and weeks to just hours. Our regional teams flourished, able to drive growth through localized campaigns that aligned to the overall brand instead of funneling them through a central, bottlenecked system.

Our global redesign, along with a data-centered view of our strategy, helped increase our customer acquisition goals, and delivered greater returns on investment.

Two examples of success from our new plan-reach-measure-optimize operating model.

Igniting growth and building confidence with Mix Modeler:

- Fosters trust between Adobe marketing and finance teams, enabling data-driven budget decisions.
- Increases return on marketing investment (ROMI).
- Unifies Adobe's measurement and planning approach, delivering accurate and consistent insights across the organization.

- Allows Adobe to accelerate time-to-insight with its AI-as-a-Service framework, delivering faster, actionable measurement insights.
- Contributed to a 75% increase in media's share of subscription growth for Adobe's digital media products globally.
- Delivered an 80% higher return on media spend in the past five years with insights for enhancing channel performance.

Real-Time CDP and Real-Time CDP Collaboration expanding our reach with CTV:

- Builds confidence in our marketing investments, allowing us to innovate and support new areas of growth for customer acquisition.
- Expands investment and testing in CTV for performance marketing using the Adobe Advertising tool.
- Automates performance optimization to meet goals, resulting in a 36% quarter-over-quarter revenue increase and higher return on ad spend (ROAS).
- Helped make CTV a powerful touchpoint for the entire customer purchase journey, delivering a 200% increase in ROAS after one quarter of testing.

Looking ahead.

At Adobe, we're committed to continuous improvement — we apply our innovative tools and talented teams to elevate our capabilities, refine our operations, and improve customer experiences. The areas we're focused on include:

- Unifying customer acquisition measurement and optimization within Customer Journey Analytics. This will offer full campaign and creative measurements, including incremental attribution, intelligent conversion uploads using calculated metrics, and advanced investment planning.
- Establishing Real-Time CDP Collaboration as a foundational application for customer
 acquisition by powering next-scale audience targeting and measurement. This will allow our
 teams to enrich, build, and target Real-Time CDP and publisher audiences for direct campaigns,
 experimentation, and insights.
- Using intelligent conversion signals to drive scale in performance CTV with Advertising Cloud. We'll look to work with traditional broadcast partners to close the technology gap of digital walled gardens, with the goal of achieving the performance levels of top CTV players.

A modern customer acquisition solution for experience-led growth.

Customer acquisition is more than selling something to someone — it's about building relationships through impactful experiences. With a shift from a cost-focused acquisition model to an experience-led strategy and data-connected, AI-powered tools across Adobe Experience Platform, you can build your loyal customer base like we did at Adobe. You can plan cost-effective advertising and marketing campaigns that deliver higher returns. You can target and convert high-value audiences across a growing list of channels. You'll have holistic, real-time insights all in one place so you can turn an underperforming campaign into a successful one. And one by one, you can convert more customers by turning data into experiences.

<u>Discover how to build an experience-led acquisition strategy to drive growth in your organization.</u>

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